4.2 Building a Basic Deck





Introduction

Let's start with the basics

What is a deck

- A medium for <u>concise</u> presentation of:
 - A problem or issue
 - Relevant facts
 - Analysis of options
 - ▶ Recommendations
- Can take printed form, or be presented as slides or in other electronic format

Key Questions

Presentation Deck

- Shorter; fewer words; more visuals (graphics, etc.)
- Designed to be spoken to, not read from
- 'Roadmap' for a verbal presentation or briefing

Reading Deck

- An easy-to-read version of a memo or paper
- Usually one theme or issue per page
- Limited number of bullets, each making a self-contained point

The goal is <u>clarity</u> in laying out issues, options, recommendations – often for decision

Key Questions

- (1) Who is the audience?
- What is the purpose?
- What is the issue?
- (4) What is the occasion?

(1) Key Questions

- Who is the audience?
 - Is it a very senior person, or your immediate boss?
 - Are they a decision-maker?
 - Did they ask for it, or is this your idea?
 - Do they like to read, or not?
 - How well do they know the issue?

(2) Key Questions

What is the <u>purpose</u>?

- Immediate decision/action?
- What is the relevant information?
- Update, as part of a continuing dialogue?

(3) Key Questions

What is the <u>Issue?</u>

- The need to know
 - Who is this effecting?
 - What is changing/ or needs to change?
 - When does this information need to be actioned?
 - Why does this matter right now?
 - Scope of issue

(4) Key Questions

What is the <u>occasion?</u>

- Is it for overnight/weekend reading?
 - If so, does it need a <u>cover note</u>?
- Or is it for a small briefing session?
 - If so, who else will be there?
 - Will you be taking them through it, or will they have read it already?
 - How much time do you have?

In a Reading Deck

- Be sure to have:
 - Table of Contents
 - Executive Summary (one page)
- Break deck into sections or chapters
- Distinguish between 'facts' and 'recommendations'
- Make sure recommendations fit on one page

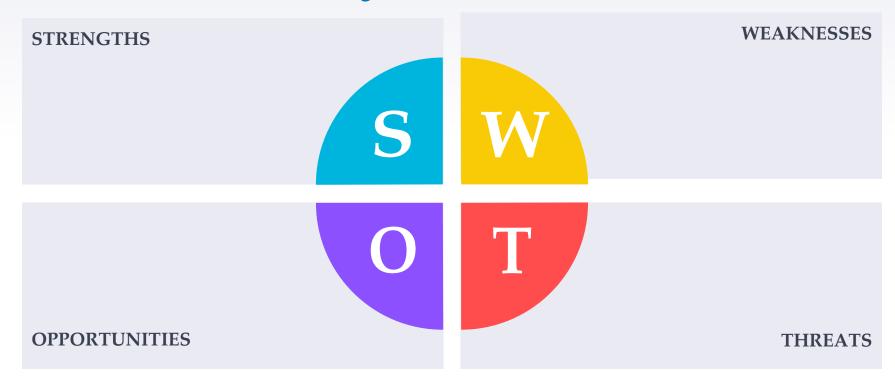
In a Speaking Deck

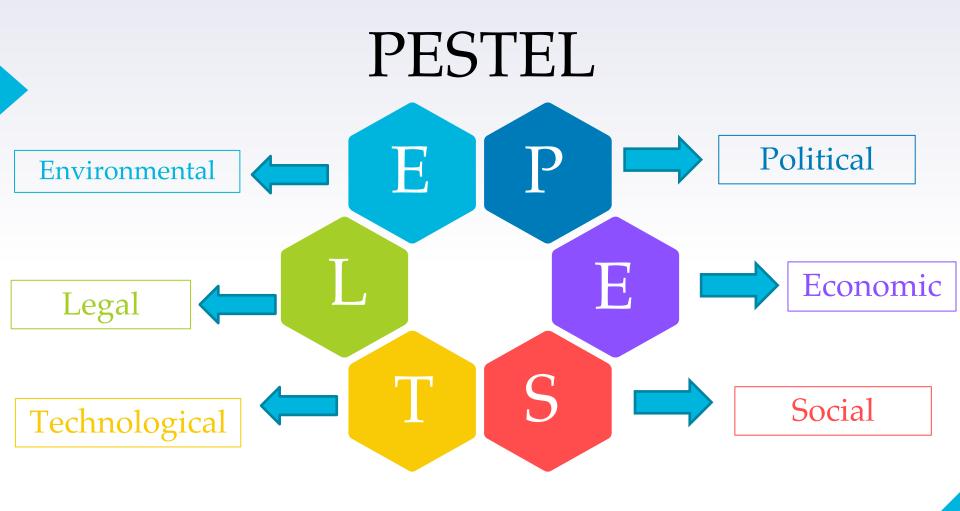
| Don't read | Don't read it – speak to your audience! |
|---------------|--|
| Look | Look the audience in the eye – show you know what you're talking about |
| Don't talk | Don't talk too fast; fewer words are better |
| Speak | Speak with purpose – to make a point, not simply to convey information |

Whatever the deck...

- Be clear on the purpose, right at the beginning
- Have a clear, logical storyline
- Think about needs and perspective of your audience
- Make sure you have identified the issue(s) correctly

SWOT Analysis





Political

- Government stability / instability
- Corruption level
- Tax policies
- Freedom of press
- Government regulation and deregulation
- Special tariffs
- Political action committees
- Government involvement in trade unions and agreements

- Competition regulation
- Voter participation rates
- Amount of government protests
- Defense expenditures
- Level of government subsidies
- Bilateral relationships
- Import-export regulation/restrictions
- Trade control
- Lobbying activities
- Size of government budgets

Economic

- Growth rate
- Interest rate
- Inflation rate
- Exchange rate
- Availability of credit
- Level of disposable income

- Propensity of people to spend
- Federal government budget deficits
- Gross domestic product trend
- Unemployment trend
- Stock market trends
- Price fluctuations

Social

- Population size and growth rate
- Birth rates
- Death rates
- Number of marriages
- Number of divorces
- Immigration and emigration rates
- Life expectancy rates
- Age distribution
- Wealth distribution
- Social classes

- Average disposable income
- Attitude towards government
- Ethical concerns
- Cultural norms and values
- Sex roles and distribution
- Religion and beliefs
- Racial equality
- Education level
- Minorities
- Crime levels

Technological

- Technology incentives
- Automation
- R&D activity
- Technological change
- Access to new technology

- Level of innovation
- Technological awareness
- Internet infrastructure
- Communication infrastructure
- Life cycle of technology

Environmental

- Weather
- Climate
- Environmental policies
- Climate change
- Pressures from NGO's
- Natural disasters

- Air and water pollution
- Recycling standards
- Attitudes towards green products
- Support for renewable energy

Legal

- Discrimination laws
- Antitrust laws
- Employment laws
- Consumer protection laws
- Copyright and patent laws

- Health and safety laws
- Education laws
- Consumer protection laws
- Data protection laws