



Queen's
UNIVERSITY

THE ISABEL



your passion.
your plan.
your legacy.

PHOTO: ANTOINE SAITO



planning
makes a
difference

Yolanda Bruno, winner of the
2017 Isabel Overton Bader
Canadian Violin Competition
at Queen's University



A performance at the Isabel is a moment of joy

**Do you remember a particular
performance that will
always live in your heart?**

In 2014, the spectacular Isabel Bader Centre for the Performing Arts at Queen's University opened its doors, providing Canada, Eastern Ontario and the Kingston community with a state-of-the-art, multidisciplinary arts centre with an acoustically superior concert hall. Since its opening, the Isabel has welcomed some of the best musicians in the world and become a hub of activity for Queen's students. But the Isabel is not resting on this success. We are carefully planning how it will support the next generation of artists, arts leaders and audiences.

**You can play a part in ensuring that future generations
will be able to enjoy the same experiences that have
been so meaningful for you through a planned gift.**



Let the arts be **your** legacy

**There is a powerful way to create
your legacy to future generations
through a bequest in your will.**

The Isabel is establishing a robust endowment comprised of bequests and other major gifts. These funds will ensure that the Isabel will forever be part of the Queen's and Kingston communities. We have a vision of being an international centre of artistic and educational excellence at Queen's University for generations to come. A key component of this vision is to present the top international and emerging artists in the world to provide outstanding cultural and intercultural experiences for our audiences.

This vision can be realized through charitable estate planning by visionary arts lovers like you, and will have a direct and lasting impact.

Create your legacy at the Isabel



“So many of the performing and learning experiences I have had at Queen’s would not have been possible without the generous support of donors, and for them I have so much appreciation and admiration. The arts are an irreplaceable foundation to our culture and need to be cultivated in every generation. Equally as integral to my Queen’s experience has been the opportunities provided by the Isabel to see world-renowned artists as well as to rehearse and perform in the facility.”

Emily, Mus’20



“As international students, the Isabel provides us with exceptional opportunities to experience and appreciate music and various art forms from different parts of the world. All the performances that we have attended have transformed our Queen’s journey by adding music and art to our lives. We now feel like Kingston is our second home”.

**Atul, PhD’19 (Rehab Sc)
and Shikha, PhD’20
(Rehab Sc)**



Lemon Bucket Orkestra



Isabel Overton Bader Canadian Violin Competition finalis

Inspiring future audiences with outstanding cultural and intercultural experiences

Developing the next generation of talent

How can I make a difference?

GIVE NOW—BENEFIT TODAY AND TOMORROW

A Gift of Cash

Make a difference now for the Isabel and enjoy immediate tax benefits.

A Gift of Appreciated Securities

By donating publicly traded securities in your lifetime or through your Will, you or your estate will receive a tax receipt for the fair market value at date of transfer without being subject to capital gains tax.

GIVE LATER—FOR A SECURE FUTURE

One way that you can bring the joy of the performing arts to future generations is through your estate plan. Each gift truly makes a difference.

A Bequest in Your Will

A charitable bequest is a future gift included in your Will. In addition to planning for the well-being and financial security of your loved ones, your Will is a valuable tool for communicating your charitable wishes and defining your legacy.

Direct Beneficiary Gifts

You can make Queen's the beneficiary of your **RRSPs, RRIFs** or **TFSA** and your estate will receive a tax receipt for the fair market value of the gift at the time of transfer.



A Gift of Life Insurance

You can make Queen's the direct beneficiary of a life insurance policy that you no longer need and your estate will receive a tax receipt for the value of the ultimate proceeds. You can also transfer ownership of a new or existing policy to Queen's. In doing so, you will receive a tax receipt for the fair market value of the policy, and for premiums paid after the date of transfer.

TAX BENEFITS

There could be tax savings and considerations associated with your planned gift. When arranging a planned gift, we strongly recommend that you seek independent financial and legal advice so that you can execute your plans in an advantageous manner.

DIRECTING YOUR GIFT

The Isabel's IBCPA Concert Series Fund

This fund helps attract the best artists in the world to engage and inspire audiences of all ages—from Queen's students to members of the wider Kingston community and beyond.

Your planned gift can be designated for immediate use, or invested permanently and a portion of the income is used year after year.

Name a Fund of Your Own

You can also establish a named fund in honour of someone or as part of your own personal legacy. Please note there is a minimum funding requirement to do so.



How will my gift be honoured?

SAYING THANK YOU IS IMPORTANT TO US.

With permission, we will include your name on a special recognition list in the Isabel's house programs. By allowing us to celebrate your philanthropy, your example will inspire others to join you in supporting Queen's students and the Kingston community.

LEGACY GIFTS: Every time a musician steps on stage, an audience member experiences a concert, or a child hears great music for the first time, your legacy will have a living impact.

In celebration of your legacy gift, we will invite you to become a member of the Queen's Royal Legacy Society. You will join a remarkable group of alumni and friends who have very thoughtfully arranged future support for Queen's. With permission, Royal Legacy members are included on recognition lists and on the donor wall housed in the 1923 Reading Room of Douglas Library.

Please contact us to discuss the ways you can create your legacy at the Isabel that is personally satisfying to you. We will provide you with custom bequest language for your Will, or other gift documents, to review with your lawyer or advisors. Please don't hesitate to get in touch with:

Michelle Pruefer
Senior Gift Planning Officer
613-533-6000 Ext. 79255
Direct: 613-328-7214
michelle.pruefer@queensu.ca



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